### IN THE UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11 Case No. 12-51502 (Jointly Administered)

## VERIFIED MOTION OF JOSEPH H. SMOLINSKY FOR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, Joseph H. Smolinsky, together with Marshall C. Turner of the firm Husch Blackwell LLP, hereby move for admission of Joseph H. Smolinsky *pro hac vice* in the above-captioned matter, and in support thereof state as follows:

Joseph H. Smolinsky is a partner in the law firm of Weil, Gotshal & Manges LLP,
767 Fifth Avenue, New York, New York 10153, telephone number (212) 310-8000.

2. Mr. Smolinsky is a graduate of Brooklyn Law School, class of 1988.

3. Mr. Smolinsky was admitted to the Bar of the State of New York in 1989 and the Bar of the State of Connecticut in 1988. He is also admitted to practice before the United States Court of Appeals for the Second Circuit, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York.

4. Mr. Smolinsky is a member in good standing of all bars of which he is a member and he is not under suspension or disbarment from any bar.

Jan 11. 2013

SO ORDERED

<sup>&</sup>lt;sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' Chapter 11 petitions.

5. Mr. Smolinsky does not reside in the Eastern District of Missouri, is not regularly employed in the Eastern District of Missouri, and is not regularly engaged in the practice of law in the Eastern District of Missouri.

6. In this matter, Mr. Smolinsky will represent Citibank N.A., in its capacity as the administrative agent (the "*First Out DIP Agent*") for the lenders under that certain Superpriority Secured Debtor-in-Possession Credit Agreement, dated as of July 9, 2012. His co-counsel in this matter is Marshall C. Turner, a member in good standing of the Bar for the U.S. District Court for the Eastern District of Missouri.

WHEREFORE, Joseph H. Smolinsky attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that he be admitted *pro hac vice* in connection with the above-captioned case, and for such other and further relief as is just.

Joseph/H. Smolinsky WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, NY 10153 Phone: (212) 310-8000 Fax: (212) 310-8007

SLC-#6785039-v1

Dated: January 8, 2013. St. Louis, Missouri

Respectfully submitted,

## HUSCH BLACKWELL LLP

By: <u>/s/ Matthew Gartner</u> Marshall C. Turner, Esq. (#58053MO) Matthew Gartner, Esq. (#64320MO) 190 Carondelet Plaza, Suite 600 St. Louis, Missouri 63105 Telephone: (314) 480-1768 Facsimile: (314) 480-1505 marshall.turner@huschblackwell.com matthew.gartner@huschblackwell.com

-and-

WEIL, GOTSHAL & MANGES LLP Marcia L. Goldstein, Esq. Joseph H. Smolinsky, Esq. Erica Coleman, Esq. 767 Fifth Avenue New York, New York 10153-0119 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 marcia.goldstein@weil.com joseph.smolinsky@weil.com erica.coleman@weil.com

Attorneys for Citibank N.A.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing Motion was filed on January 8, 2013 and that a true and correct copy of the Motion was served, by first class mail, upon Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Marshall S. Huebner, Esq., as counsel for the Debtors and Debtors-in-Possession, Bryan Cave LLP, One Metropolitan Square, 211 North Broadway, Suite 3600, St. Louis, MO 63102, Attn: Lloyd A. Palans, Esq., as proposed local counsel for the Debtors and Debtors-in-Possession, and the Office of the United States Trustee, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonora S. Long, Esq., as U.S. Trustee, and through this Court's CM/ECF system to all parties receiving notice thereby.

/s/ Matthew Gartner

Matthew Gartner

#### <u>SCHEDULE 1</u>

#### Debtors

- 1. Affinity Mining Company
- 2. Apogee Coal Company, LLC
- 3. Appalachia Mine Services, LLC
- 4. Beaver Dam Coal Company, LLC
- 5. Big Eagle, LLC
- 6. Big Eagle Rail, LLC
- 7. Black Stallion Coal Company, LLC
- 8. Black Walnut Coal Company
- 9. Bluegrass Mine Services, LLC
- 10. Brook Trout Coal, LLC
- 11. Catenary Coal Company, LLC
- 12. Central States Coal Reserves of Kentucky, LLC
- 13. Charles Coal Company, LLC
- 14. Cleaton Coal Company
- 15. Coal Clean LLC
- 16. Coal Properties, LLC
- 17. Coal Reserve Holding Limited Liability Company No. 2
- 18. Colony Bay Coal Company
- 19. Cook Mountain Coal Company, LLC
- 20. Corydon Resources LLC
- 21. Coventry Mining Services, LLC
- 22. Coyote Coal Company LLC
- 23. Cub Branch Coal Company LLC
- 24. Dakota LLC
- 25. Day LLC
- 26. Dixon Mining Company, LLC
- 27. Dodge Hill Holding JV, LLC
- 28. Dodge Hill Mining Company, LLC
- 29. Dodge Hill of Kentucky, LLC
- 30. EACC Camps, Inc.
- 31. Eastern Associated Coal, LLC
- 32. Eastern Coal Company, LLC
- 33. Eastern Royalty, LLC
- 34. Emerald Processing, L.L.C.
- 35. Gateway Eagle Coal Company, LLC
- 36. Grand Eagle Mining, LLC
- 37. Heritage Coal Company LLC
- 38. Highland Mining Company, LLC
- 39. Hillside Mining Company
- 40. Hobet Mining, LLC
- 41. Indian Hill Company LLC
- 42. Infinity Coal Sales, LLC
- 43. Interior Holdings, LLC
- 44. IO Coal LLC

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- 45. Jarrell's Branch Coal Company
- 46. Jupiter Holdings LLC
- 47. Kanawha Eagle Coal, LLC
- 48. Kanawha River Ventures I, LLC
- 49. Kanawha River Ventures II, LLC
- 50. Kanawha River Ventures III, LLC

- 51. KE Ventures, LLC
- 52. Little Creek LLC
- 53. Logan Fork Coal Company
- 54. Magnum Coal Company LLC
- 55. Magnum Coal Sales LLC
- 56. Martinka Coal Company, LLC
- 57. Midland Trail Energy LLC
- 58. Midwest Coal Resources II, LLC
- 59. Mountain View Coal Company, LLC
- 60. New Trout Coal Holdings II, LLC
- 61. Newtown Energy, Inc.
- 62. North Page Coal Corp.
- 63. Ohio County Coal Company, LLC
- 64. Panther LLC
- 65. Patriot Beaver Dam Holdings, LLC
- 66. Patriot Coal Company, L.P.
- 67. Patriot Coal Corporation
- 68. Patriot Coal Sales LLC
- 69. Patriot Coal Services LLC
- 70. Patriot Leasing Company LLC
- 71. Patriot Midwest Holdings, LLC
- 72. Patriot Reserve Holdings, LLC
- 73. Patriot Trading LLC
- 74. PCX Enterprises, Inc.
- 75. Pine Ridge Coal Company, LLC
- 76. Pond Creek Land Resources, LLC
- 77. Pond Fork Processing LLC
- 78. Remington Holdings LLC
- 79. Remington II LLC
- 80. Remington LLC
- 81. Rivers Edge Mining, Inc.
- 82. Robin Land Company, LLC
- 83. Sentry Mining, LLC
- 84. Snowberry Land Company
- 85. Speed Mining LLC
- 86. Sterling Smokeless Coal Company, LLC
- 87. TC Sales Company, LLC
- 88. The Presidents Energy Company LLC
- 89. Thunderhill Coal LLC
- 90. Trout Coal Holdings, LLC
- 91. Union County Coal Co., LLC
- 92. Viper LLC
- 93. Weatherby Processing LLC
- 94. Wildcat Energy LLC
- 95. Wildcat, LLC
- 96. Will Scarlet Properties LLC

Yankeetown Dock, LLC

97. Winchester LLC

99.

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98. Winifrede Dock Limited Liability Company

United States Bankruptcy Court Eastern District of Missouri

In re: Patriot Coal Corporation Debtor Case No. 12-51502-kss Chapter 11

# **CERTIFICATE OF NOTICE**

District/off: 0865-4

User: klom Form ID: pdfol Page 1 of 2 Total Noticed: 1 Date Rcvd: Jan 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 17, 2013. aty +Joseph H Smolinsky, WEIL, GOTSHAL & MANGES LLP, 767 Fifth Avenue, New York, NY 10153-0119

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\* NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 17, 2013

Signature:

Joseph Spections

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 15, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com,

pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;kevin.grover@gcginc.com;alison.moodie@gcginc.com; jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com

Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com,

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TOTAL: 45