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Attorneys for Somerset Capital Group, Ltd.

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CLERK, US BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MR

/s/ Frank Peretore
Frank Peretore, Esq.
FP#7020

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

_____ X Case No. 12-51502
In re: : Chapter 11
: :
: :
PATRIOT COAL CORPORATION, : :
: :
: :
Debtor. : :
-----X

VERIFIED MOTION OR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, I, Frank Peretore, move to be admitted *pro hac vice* to the bar of this Court for the purpose of representing Somerset Capital Group, Ltd., in the instant matter. In support of this Motion, I submit the following information as required by Local Rule 12.01(E).

- a. *Full name of the movant-attorney:*
Frank Peretore

- b. *Address and telephone number of the movant-attorney:*
Peretore & Peretore, P.C.
191 Woodport Road
Sparta, New Jersey
Telephone: (973) 729-8991
- c. *Name of the firm or letterhead under which movant practices:*
Peretore & Peretore
- d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*
Georgetown Law School, 1985
- e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*
New Jersey State Bar – December, 1985 Bar Number 25766
New York State Bar – December, 2001, Bar Number 511212
United States District Court for the Southern District
Of New York – November, 1992
United States District Court for the Eastern District
Of New York – April, 1986
United States District Court for the Western District
Of New York – November, 2004
United States Court of Appeals for the 2nd Circuit – October, 2010
United States Court of Appeals for the 3rd Circuit – October, 2003
- f. Movant is a member in good standing of all bars of which movant is a member and that movant is not under suspension or disbarment from any bar;
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: January 08, 2013

By: 

Frank Peretore, Esq. (FP #7020)

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CERTIFICATE OF SERVICE

On January 08, 2013, I served copies of VERIFIED MOTION FOR ADMISSION PRO HAC VICE by causing true and correct copies of the same to be enclosed securely in separate postage pre-paid envelopes and delivered by United States mail to those parties listed below:

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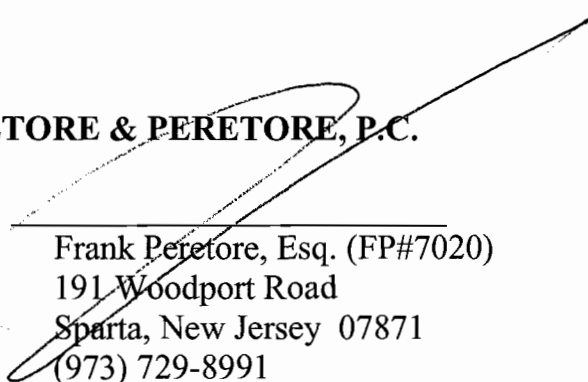
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