IN THE UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In Re:)	Chapter 11
)	
Patriot Coal Corporation, et al.)	Case No. 12-51502
)	Re: Docket No. 1848
Debtors.)	

DECLARATION OF NO OBJECTIONS REGARDING THE APPLICATION FOR RETENTION AND EMPLOYMENT OF CARMODY MACDONALD P.C. AS LOCAL COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, ET AL., NUNC PRO TUNC TO DECEMBER 3, 2012

The undersigned hereby declares that, as of the date hereof, he has not received and is not aware of any objection to the <u>Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation</u>, *et al.*, for an Order Authorizing and Approving the Employment and Retention of Carmody MacDonald P.C. as Local Counsel, Nunc Pro Tunc to December 3, 2012 [ECF. No. 1848] (the "**Application**").

The undersigned has reviewed the Court's docket in these Chapter 11 Cases. No objection to the Application appears to have been filed. The deadline for filing objections to the Application has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 15, 2013

Respectfully submitted,

CARMODY MACDONALD P.C.

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