UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

DECLARATION OF NO OBJECTIONS REGARDING THE REJECTION OF EMPLOYMENT AGREEMENTS PURSUANT TO DOCKET NO. 1776

The undersigned hereby declares that, as of the date hereof, she is not aware of any unresolved objection to the rejection of the employment agreements with Michael V. Altrudo, K. Susan Billiot, Irl F. Engelhardt, Jiri Nemec, Mark N. Schroeder, Paul H. Vining, Sara E. Wade, and Richard M. Whiting (collectively, the "**Employment Agreements**")² sought in the Debtors' Eighth Omnibus Notice of Rejection of Certain Executory Contracts [ECF. No. 1776] (the "**Notice**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any unresolved objection to the rejection of the Employment Agreements appears thereon.³ The deadline for filing objections to the Notice has

¹ The Debtors are the entities listed on Schedule 1 attached to the Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [ECF No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

 $^{^2}$ Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Notice.

³ An objection was filed with respect to another contract for which the Debtors are seeking rejection pursuant to the Notice. Pursuant to the Order dated August 16, 2012 Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [ECF No. 370], the filing of such an objection shall not delay the entry of an order authorizing the rejection of any Contract set forth in a Notice for which no objection has timely been filed.

passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 3, 2012 St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017 Tel: (212) 450-4000 Fax: (212) 607-7983

ATTORNEYS FOR THE DEBTORS

-and-

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, MO 63102 Tel: (314) 259-2000 Fax: (314) 259-2020 Laura.hughes@bryancave.com

PROPOSED ATTORNEYS FOR THE DEBTORS