

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	
)	Chapter 11
PATRIOT COAL CORPORATION,)	Case No. 12-51502
<i>et al.</i> ,)	(Jointly Administered)
)	
Debtors.)	

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that the law firms listed below hereby appear, pursuant to section 1109(b) of title 11 of the United States Code and Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, in the above-captioned cases on behalf of Citibank, N.A. as Administrative Agent (the “First Out DIP Agent”) for the new money lenders and letter of credit issuers under that certain Superpriority Secured Debtor-in-Possession Credit Agreement, dated as of July 9, 2012, as amended from time to time and approved by final order of the Bankruptcy Court. The First Out DIP Agent hereby requests that all notices given or required to be given in the above-captioned cases and all papers served in the above-captioned cases be given to and served upon the following attorneys:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only notices and papers referred to in the Rules specified above but includes, without limitation, all orders and notices of any application, motion, order, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy or otherwise, which affects the debtors or the property of the debtors.

PLEASE TAKE FURTHER NOTICE that the aforementioned attorneys further request that they be added to the official service list for notice of all contested matters, adversary proceedings, and other proceedings in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that the First Out DIP Agent intends that neither this Entry of Appearance nor any subsequent appearance, pleading, claim, or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Court judge; (ii) the right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related to this case; (iii) the right to request a withdrawal of the reference by the District Court in any matter subject to mandatory or discretionary withdrawal; (iv) an election of remedies; or (v) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: December 21, 2012.
St. Louis, Missouri

Respectfully submitted,

HUSCH BLACKWELL LLP

By: /s/ Marshall C. Turner
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Attorneys for Citibank N.A.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and accurate copy of the foregoing instrument was electronically transmitted on December 21, 2012, via the Court's CM/ECF system to the persons listed on the Court's Electronic Mail Notice.

By: /s/ Marshall C. Turner
Marshall C. Turner, Esq. (#58053MO)