

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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CLERK, US BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI

In Re: ) Chapter 11  
)  
Patriot Coal Corporation, *et al.* ) Case No. 12-51502  
)  
Debtors. )

**MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, the undersigned respectfully requests that Thomas Moers Mayer be admitted *pro hac vice* to the bar of this Court for the purpose of representing the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.* in these Chapter 11 proceedings. In support of this motion, the undersigned submits the following information as required by Rule 12.01(E):

a. *Full name of the attorney;*

Thomas Moers Mayer

b. *Address and telephone number of the attorney;*

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
1177 Avenue of the Americas  
New York, New York 10036  
(212) 715-9169

c. *Name of the firm or letterhead under which the attorney practices;*

KRAMER LEVIN NAFTALIS & FRANKEL LLP

d. *Name of the law school(s) attorney attended and the date(s) of graduation therefrom;*

Harvard Law School, 1981.

e. *State and federal bars of which the attorney is a member, with dates of admission and registration numbers, if any;*

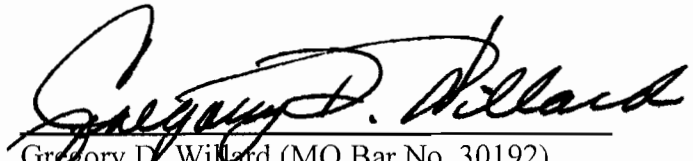
New York, 1982, #1767102  
United States District Court for the Southern District of New York: 1982

United States District Court for the Eastern District of New York: 1993  
United States Court of Appeals for the 2<sup>nd</sup> Circuit: 1994, #94-532

- f. Mr. Mayer is a member in good standing of all bars for which he is a member and is not under suspension or disbarment from any bar.
- g. Mr. Mayer does not reside in the Eastern District of Missouri, is not regularly employed in the Eastern District of Missouri, and is not regularly engaged in the practice of law in the Eastern District of Missouri.

WHEREFORE, it is respectfully requested that this motion be granted and that Thomas Moers Mayer be admitted *pro hac vice* to the bar of this Court and be allowed to appear in these Chapter 11 proceedings.

Dated: December 20, 2012

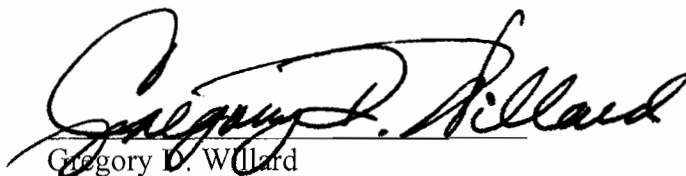


Gregory D. Willard (MO Bar No. 30192)  
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*Proposed Local Counsel for the Official  
Committee of Unsecured Creditors of  
Patriot Coal Corporation, et al.*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing *Motion for Admission Pro Hac Vice* was filed on December 20, 2012 and that a true and correct copy of the Motion was served, by first class mail, upon Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017, Attn: Marshall S. Huebner, Esq., as counsel for the Debtors and Debtors-in-Possession, Bryan Cave LLP, One Metropolitan Square, 211 North Broadway, Suite 3600, St. Louis, MO 63102, Attn: Lloyd A. Palans, Esq., as proposed local counsel for the Debtors and Debtors-in-Possession, and the Office of the United States Trustee, 111 South 10<sup>th</sup> Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long, Esq., as U.S. Trustee, and, upon docketing of this Motion, all parties receiving notice through this Court's CM/ECF system.

  
Gregory D. Willard