## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.1

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

## ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses (the "Applications") for professional services rendered and expenses incurred during the period commencing July 9, 2012 through September 30, 2012<sup>2</sup>; and a hearing having been held before this Court to consider the Applications on December 18, 2012; and notice have been given in accordance with the Order Granting Debtors' Motion for an Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby

<sup>&</sup>lt;sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

<sup>&</sup>lt;sup>2</sup> The relevant period for which Kramer Levin seeks compensation and reimbursement is July 18, 2012 through and including September 30, 2012 and the relevant period for which Steptoe & Johnson seeks compensation and reimbursement is August 1, 2012 through and including September 30, 2012.

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ORDERED, that the Applications are granted to the extent set forth in Schedule A, and the Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.

Dated: New York, New York December 19, 2012

/s/ Shelley C. Chapman

HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE

## **SCHEDULE 1**

(Debtor Entities)

94.

95.

96.

97.

98. 99. Wildcat Energy LLC

Will Scarlet Properties LLC

Yankeetown Dock, LLC

Winifrede Dock Limited Liability Company

Wildcat, LLC

Winchester LLC

1.	Affinity Mining Company	51.	KE Ventures, LLC
2.	Apogee Coal Company, LLC	52.	Little Creek LLC
3.	Appalachia Mine Services, LLC	53.	Logan Fork Coal Company
4.	Beaver Dam Coal Company, LLC	54.	Magnum Coal Company LLC
5.	Big Eagle, LLC	55.	Magnum Coal Sales LLC
6.	Big Eagle Rail, LLC	56.	Martinka Coal Company, LLC
7.	Black Stallion Coal Company, LLC	57.	Midland Trail Energy LLC
8.	Black Walnut Coal Company	58.	Midwest Coal Resources II, LLC
9.	Bluegrass Mine Services, LLC	59.	Mountain View Coal Company, LLC
10.	Brook Trout Coal, LLC	60.	New Trout Coal Holdings II, LLC
11.	Catenary Coal Company, LLC	61.	Newtown Energy, Inc.
12.	Central States Coal Reserves of Kentucky, LLC	62.	North Page Coal Corp.
13.	Charles Coal Company, LLC	63.	Ohio County Coal Company, LLC
14.	Cleaton Coal Company	64.	Panther LLC
15.	Coal Clean LLC	65.	Patriot Beaver Dam Holdings, LLC
16.	Coal Properties, LLC	66.	Patriot Coal Company, L.P.
17.	Coal Reserve Holding Limited Liability Company No. 2	67.	Patriot Coal Corporation
18.	Colony Bay Coal Company	68.	Patriot Coal Sales LLC
19.	Cook Mountain Coal Company, LLC	69.	Patriot Coal Services LLC
20.	Corydon Resources LLC	70.	Patriot Leasing Company LLC
21.	Coventry Mining Services, LLC	71.	Patriot Midwest Holdings, LLC
22.	Coyote Coal Company LLC	72.	Patriot Reserve Holdings, LLC
23.	Cub Branch Coal Company LLC	73.	Patriot Trading LLC
24.	Dakota LLC	74.	PCX Enterprises, Inc.
25.	Day LLC	75.	Pine Ridge Coal Company, LLC
26.	Dixon Mining Company, LLC	76.	Pond Creek Land Resources, LLC
27.	Dodge Hill Holding JV, LLC	77.	Pond Fork Processing LLC
28.	Dodge Hill Mining Company, LLC	78.	Remington Holdings LLC
29.	Dodge Hill of Kentucky, LLC	79.	Remington II LLC
30.	EACC Camps, Inc.	80.	Remington LLC
31.	Eastern Associated Coal, LLC	81.	Rivers Edge Mining, Inc.
32.	Eastern Coal Company, LLC	82.	Robin Land Company, LLC
33.	Eastern Royalty, LLC	83.	Sentry Mining, LLC
34.	Emerald Processing, L.L.C.	84.	Snowberry Land Company
35.	Gateway Eagle Coal Company, LLC	85.	Speed Mining LLC
36.	Grand Eagle Mining, LLC	86.	Sterling Smokeless Coal Company, LLC
37.	Heritage Coal Company LLC	87.	TC Sales Company, LLC
38.	Highland Mining Company, LLC	88.	The Presidents Energy Company LLC
39.	Hillside Mining Company	89.	Thunderhill Coal LLC
40.	Hobet Mining, LLC	90.	Trout Coal Holdings, LLC
41.	Indian Hill Company LLC	91.	Union County Coal Co., LLC
42.	Infinity Coal Sales, LLC	92.	Viper LLC
43.	Interior Holdings, LLC	93.	Weatherby Processing LLC
4.4	10.0 111.0	0.4	WILL E LLC

43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC

FIRST COMPENSATION PERIOD: July 9, 2012 through September 30, 2012 <sup>1</sup>												
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to be Paid for Current Fee Period	Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	Total Fees to be Paid	Interim Expenses Requested	Expenses Allowed and to be Paid for Current Fee Period				
Blackstone Advisory	8/16/12	\$4,489,838.71	\$4,489,838.71	\$4,489,838.71	N/A	\$4,489,838.71	\$14,367.97	\$8,293.93 <sup>2</sup>				
Partners L.P. Bowles Rice LLP	ECF No. 1591 8/16/12 ECF No. 1590	\$289,722.60	\$289,722.60	\$289,722.60	N/A	\$289,722.60	\$0.00	\$0.00				
Curtis, Mallet-Prevost, Colt & Mosle LLP	8/16/12 ECF No. 1587	\$87,462.45	\$75,411.60 <sup>3</sup>	\$75,411.60	N/A	\$75,411.60	\$693.75	\$506.75 <sup>4</sup>				
Davis Polk & Wardwell LLP	8/16/12 ECF No. 1588	\$8,145,882.50	\$7,974,882.50 <sup>5</sup>	\$7,974,882.50	N/A	\$7,974,882.50	\$272,375.68	\$272,375.68				
Ernst & Young LLP	8/16/12 ECF No. 1585	\$292,563.50	\$292,563.50	\$292,563.50	N/A	\$292,563.50	\$8,354.49	\$8,354.49				
GCG, Inc.	8/16/12 ECF No. 1582	\$346,695.10	\$344,001.20 <sup>6</sup>	\$344,001.20	N/A	\$344,001.20	\$3,388.47	\$2,049.08 <sup>7</sup>				
Jackson Kelly PLLC	8/16/12 ECF No. 1592	\$239,458.98	\$239,458.98	\$239,458.98	N/A	\$239,458.98	\$21,919.09	\$21,919.09				
Kramer Levin Naftalis & Frankel LLP	8/16/12 ECF No. 1586	\$2,364,788.00	\$2,327,471.73 <sup>8</sup>	\$2,327,471.73	N/A	\$2,327,471.73	\$75,813.93	\$75,813.93				
Steptoe & Johnson PLLC	8/16/12 ECF No. 1593	\$86,172.90	\$86,172.90	\$86,172.90	N/A	\$86,172.90	\$2,931.31	\$2,931.31				
Thompson Coburn LLC	8/15/12 ECF No. 1579	\$94,952.25	\$94,952.25	\$94,952.25	N/A	\$94,952.25	\$1,696.74	\$1,696.74				

DATED: DECEMBER 19, 2012 INITIALS: (SCC) U.S.B.J.

<sup>&</sup>lt;sup>1</sup> The relevant period for which Kramer Levin seeks compensation and reimbursement is July 18, 2012 through and including September 30, 2012 and the relevant period for which Steptoe & Johnson seeks compensation and reimbursement is August 1, 2012 through and including September 30, 2012.

 $<sup>^2</sup>$  Blackstone's expenses have been reduced by \$6,074.04 to resolve the United States Trustee's objection.

<sup>&</sup>lt;sup>3</sup> Curtis' fees have been reduced by \$12,050.85 to resolve the United States Trustee's objection.

<sup>&</sup>lt;sup>4</sup> Curtis' expenses have been by \$187.00 to resolve the United States Trustee's objection.

<sup>&</sup>lt;sup>5</sup> Davis Polk's fees have been reduced by \$171,000.00 to resolve the United States Trustee's objection.

<sup>&</sup>lt;sup>6</sup> GCG's fees have been reduced by \$2,693.90 to resolve the United States Trustee's objection.

<sup>&</sup>lt;sup>7</sup> GCG's expenses have been reduced by \$1,339.39 to resolve the United States Trustee's objection.

 $<sup>^{\</sup>rm 8}$  Kramer Levin's fees have been reduced by \$37,316.27 to resolve the United States Trustee's objection.