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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 1636

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in Eastern's Motion for an Order Approving the Settlement of Certain MSHA Proceedings [ECF. No. 1636] (the "**Motion**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any objection to the Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York

December 14, 2012

By: /s/ Michelle M. McGreal

Marshall S. Huebner Brian M. Resnick Jonathan D. Martin Michelle M. McGreal

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