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**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---|
| **In re:** | |
| | **Chapter 11** |
| **PATRIOT COAL CORPORATION,** *et al.*, | **Case No. 12-12900 (SCC)** |
| | **(Jointly Administered)** |
| **Debtors.** | |

**DECLARATION OF NO OBJECTIONS REGARDING THE REJECTION OF**
**CERTAIN LEASE AGREEMENTS PURSUANT TO DOCKET NO. 501**

The undersigned hereby declares that, as of the date hereof, he is not aware of any

unresolved objection to the rejection of the lease agreements with General Electric Capital Corp.

(the "**Lease Agreements**") sought in the Debtors' Notice of Rejection of Certain Executory

Contracts and Unexpired Leases and the Abandonment of Expendable Property [ECF. No. 501]

(the "**Notice**").[1]

The undersigned further declares that he has caused a review of the Court's docket in

these cases and has not been advised that any unresolved objection to the rejection of the Lease

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[1] General Electric Capital Corp. filed an objection to the Notice, with respect to the Lease Agreements, on September 10, 2012 [ECF No. 543] which objection was subsequently resolved and withdrawn on November 13, 2013 [ECF No. 1559].

Agreements appears thereon.  The deadline for filing objections to the Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and

Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits

this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.


Dated:   New York, New York
         November 16, 2012


                              By:   /s/ Darren S. Klein
                                    Marshall S. Huebner
                                    Damian S. Schaible
                                    Brian M. Resnick
                                    Darren S. Klein


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