## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

## NOTICE OF SCHEDULING OF OMNIBUS HEARINGS

PLEASE TAKE NOTICE that omnibus hearings have been scheduled in these cases on the following dates:

**Date** Time

January 24, 2013 10:00 a.m. (prevailing Eastern time) February 14, 2013 10:00 a.m. (prevailing Eastern time)

Each hearing will be held in Courtroom 621 of the United States Bankruptcy

Court for the Southern District of New York, One Bowling Green, New York, New York

10004 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge.

Dated: New York, New York November 13, 2012

By: /s/ Michelle M. McGreal

Marshall S. Huebner Damian S. Schaible Brian M. Resnick Michelle M. McGreal

DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017

Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession