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Counsel to the Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Case No. 12-12900 (SCC)

Chapter 11

Debtors.<sup>1</sup>

(Jointly Administered)

### NOTICE OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 15, 2012 AT 11:00 A.M.

Location of Hearing: United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408 Room 621 November 15, 2012 at 11:00 a.m. (prevailing Eastern Time)

<sup>&</sup>lt;sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

# A. UNCONTESTED MATTERS

1. Debtors' Motion for an Order Extending Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF No. 1398]

### Related Documents:

- (a) Bridge Order Pending a Hearing on the Motion of the Debtors for Entry of an Order Extending the Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF No. 1506]
- (b) Declaration of No Objections Regarding Docket No. 1398 [ECF No. 1505]
- Motion of the Official Committee of Unsecured Creditors for Entry of an Order (a) Establishing Information Sharing Procedures, and (b) Granting Related Relief [ECF No. 1393]

# **B. CONTESTED MATTERS**

3. Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Costs Under Certain Insurance Policies [ECF No. 1399]

#### Responses:

 Limited Objection of Ace American Insurance Company to Debtors' Motion Pursuant to 11 U.S.C. § 362 for an Order Modifying the Automatic Stay to Permit Payments of Defense Costs Under Certain Insurance Policies [ECF No. 1495]

# Replies:

(b) Debtors' Reply to the Limited Objection of Ace American Insurance Company to Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Costs Under Certain Insurance Policies [ECF No. 1499]

# Related Documents:

 Notice of Filing of Revised Proposed Orders (i) Modifying the Automatic Stay to Permit Payments of Defense Costs Under Certain Insurance Policies or (ii) Affirming that the Automatic Stay Does Not Bar the Payment of Proceeds Under Insurance Policy [ECF No. 1520] 12-12900-scc Doc 1560 Filed 11/13/12 Entered 11/13/12 18:33:06 Main Document Pg 3 of 4

#### C. ADJOURNED MATTERS

4. Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 449]

Status: Adjourned to December 11, 2012 at 10:00 a.m. (prevailing Eastern Time)

Dated: New York, New York November 13, 2012

> By: /s/ Michelle M. McGreal Amelia T.R. Starr Marshall S. Huebner Brian M. Resnick Michelle M. McGreal

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#### SCHEDULE 1

(Debtor Entities)

- 1. 1 Affinity Mining Company
- 2. 2 Apogee Coal Company, LLC
- 3. Appalachia Mine Services, LLC
- 4. Beaver Dam Coal Company, LLC
- 5. Big Eagle, LLC
- 6. Big Eagle Rail, LLC
- 7. Black Stallion Coal Company, LLC
- 8. Black Walnut Coal Company
- 9. Bluegrass Mine Services, LLC
- 10. Brook Trout Coal, LLC
- 11. Catenary Coal Company, LLC
- 12. Central States Coal Reserves of Kentucky, LLC
- 13. Charles Coal Company, LLC
- 14. Cleaton Coal Company
- 15. Coal Clean LLC
- 16. Coal Properties, LLC
- 17. Coal Reserve Holding Limited Liability Company No. 2
- 18. Colony Bay Coal Company
- 19. Cook Mountain Coal Company, LLC
- 20. Corydon Resources LLC
- 21. Coventry Mining Services, LLC
- 22. Coyote Coal Company LLC
- 23. Cub Branch Coal Company LLC
- 24. Dakota LLC
- 25. Day LLC
- 26. Dixon Mining Company, LLC
- 27. Dodge Hill Holding JV, LLC
- 28. Dodge Hill Mining Company, LLC
- 29. Dodge Hill of Kentucky, LLC
- 30. EACC Camps, Inc.
- 31. Eastern Associated Coal, LLC
- 32. Eastern Coal Company, LLC
- 33. Eastern Royalty, LLC
- 34. Emerald Processing, L.L.C.
- 35. Gateway Eagle Coal Company, LLC
- 36. Grand Eagle Mining, LLC
- 37. Heritage Coal Company LLC
- 38. Highland Mining Company, LLC
- 39. Hillside Mining Company
- 40. Hobet Mining, LLC
- 41. Indian Hill Company LLC
- 42. Infinity Coal Sales, LLC
- 43. Interior Holdings, LLC
- 44. IO Coal LLC
- 45. Jarrell's Branch Coal Company
- 46. Jupiter Holdings LLC
- 47. Kanawha Eagle Coal, LLC
- 48. Kanawha River Ventures I, LLC
- 49. Kanawha River Ventures II, LLC
- 50. Kanawha River Ventures III, LLC

- 51. KE Ventures, LLC
- 52. Little Creek LLC
- 53. Logan Fork Coal Company
- 54. Magnum Coal Company LLC
- 55. Magnum Coal Sales LLC
- 56. Martinka Coal Company, LLC
- 57. Midland Trail Energy LLC
- Midwest Coal Resources II, LLC
  Mountain View Coal Company, LLC
- 60. New Trout Coal Holdings II, LLC
- 61. Newtown Energy, Inc.
- 62. North Page Coal Corp.
- 63. Ohio County Coal Company, LLC
- 64. Panther LLC
- 65. Patriot Beaver Dam Holdings, LLC
- 66. Patriot Coal Company, L.P.
- 67. Patriot Coal Corporation
- 68. Patriot Coal Sales LLC
- 69. Patriot Coal Services LLC
- 70. Patriot Leasing Company LLC
- 71. Patriot Midwest Holdings, LLC
- 72. Patriot Reserve Holdings, LLC
- 73. Patriot Trading LLC
- 74. PCX Enterprises, Inc.
- 74. I CA Enterprises, Inc.
- 75. Pine Ridge Coal Company, LLC
- 76. Pond Creek Land Resources, LLC77. Pond Fork Processing LLC
- 78. Remington Holdings LLC
- 79. Remington II LLC
- 80. Remington LLC
- 81. Rivers Edge Mining, Inc.
- 82. Robin Land Company, LLC
- 83. Sentry Mining, LLC
- 84. Snowberry Land Company
- 85. Speed Mining LLC
- 86. Sterling Smokeless Coal Company, LLC
- 87. TC Sales Company, LLC
- 88. The Presidents Energy Company LLC
- 89. Thunderhill Coal LLC
- 90. Trout Coal Holdings, LLC
- 91. Union County Coal Co., LLC
- 92. Viper LLC
- 93. Weatherby Processing LLC
- 94. Wildcat Energy LLC
- 95. Wildcat, LLC

99.

96. Will Scarlet Properties LLC

Yankeetown Dock, LLC

- 97. Winchester LLC
- 98. Winifrede Dock Limited Liability Company