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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

NOTICE OF RESCHEDULING OF OMNIBUS HEARING SCHEDULED FOR NOVEMBER 1, 2012

PLEASE TAKE NOTICE that the November 1, 2012 omnibus hearing has been rescheduled for **November 8, 2012** beginning at **2:00 p.m.** (prevailing Eastern Time) in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge.

Dated: New York, New York October 31, 2012

By: /s/ Michelle M. McGreal

Amelia T.R. Starr Marshall S. Huebner Brian M. Resnick Michelle M. McGreal

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