UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

WOLFF & SAMSON PC

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Attorneys for Lexon Insurance Company, as a creditor

In re:

CHAPTER 11

PATRIOT COAL CORPORATION, et al.,

Debtors,

CASE NO. 12-12900 (SCC)

(JOINTLY ADMINISTERED)

NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE AND SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, Lexon Insurance Company, as a creditor, through its attorneys, Wolff & Samson PC, appears in the abovecaptioned case and requests that all notices given or required to be given, and all papers served or required to be served in this case, be given to and served upon the following:

> WOLFF & SAMSON PC One Boland Drive West Orange, New Jersey 07052 Attn: Jonathan Bondy, Esq. Tel: (973) 530-2052

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes notices and papers referred to in Rule 2002 of the Federal Rules of Bankruptcy Procedure and pursuant to Section 1109(b) of the Bankruptcy Code also includes, without limitation, any notice of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, 3542335.1

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answering or reply papers, memoranda and briefs in support of any of the foregoing, whether

formal or informal, whether written or oral and whether transmitted or conveyed by mail,

delivery, telephone, telegraph, telecopier or otherwise, which affects or seeks to affect in any

way any rights or interests of any creditor, equity security holder, party in interest, and/or other

person or entity.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance is expressly

without prejudice to any objection that may be made to the subject matter jurisdiction of the

Court and shall not be deemed or construed to be a waiver of any objection thereto nor shall it be

deemed or construed to submit Lexon Insurance Company to the jurisdiction of the Court and it

is without prejudice to its rights, remedies and claims against other entities. This Notice of

Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver

of the right: (1) to have final orders in non-core matters entered only after de novo review by a

District Court judge; (2) to trial by jury in any proceeding so triable in this case or any case,

controversy, or proceeding related to this case; or (3) to have the District Court withdraw the

reference in any subject to mandatory or discretionary withdrawal. All rights, remedies, claims,

actions, setoffs or recoupments to which Lexon Insurance Company, is or may be entitled are

hereby expressly reserved.

Dated: October 24, 2012

WOLFF & SAMSON, P.C.

Attorneys for Lexon Insurance Company

By: /s/ Jonathan Bondy

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