12-12900-scc Doc 1397 Filed 10/18/12 Entered 10/18/12 19:28:55 Main Document Pg 1 of 34

**Objection Deadline:** November 2, 2012 at 4:00 p.m. (prevailing Eastern Time)

## CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

101 Park Avenue New York, NY 10178-0061 Telephone: (212) 696-6000 Facsimile: (212) 697-1559 Steven J. Reisman Michael A. Cohen

Conflicts Counsel to the Debtors and Debtors in Possession

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PATRIOT COAL CORPORATION, et al.,

Chapter 11

Case No. 12-12900 (SCC)

**Debtors.** 

(Jointly Administered)

## MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

NAME OF APPLICANT:	Curtis, Mallet-Prevost, Colt & Mosle LLP
ROLE IN THE CASE:	Conflicts Counsel to the Debtors and Debtors in Possession
DATE OF RETENTION:	Order Entered August 2, 2012 Authorizing Retention of Curtis <i>Nunc Pro Tunc</i> to July 9, 2012 [Docket No. 266]
TIME PERIOD:	August 1, 2012 through and including August 31, 2012
CURRENT APPLICATION:	Total Fees Requested <sup>*</sup> : \$18,416.25 80% of Fees Requested: \$14,733.00 Total Expenses Requested: \$80.98 Total Fees and Expenses Requested: \$18,497.23

<sup>&</sup>lt;sup>\*</sup> This amount reflects a voluntary reduction of \$2,046.25, which Curtis has implemented as an accommodation to the Debtors.

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1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the "Interim Compensation Order"), Curtis, Mallet-Prevost, Colt & Mosle LLP ("Curtis"), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the "Fee Statement") for the period of August 1, 2012 through and including August 31, 2012 (the "Fee Statement Period").<sup>1</sup>

 Pursuant to the Interim Compensation Order, Curtis seeks payment of \$14,813.98,<sup>2</sup> representing (a) 80% of Curtis' fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the "**Curtis Professionals**"), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as <u>Exhibit C</u> is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

<sup>&</sup>lt;sup>1</sup> The Fee Statement also includes \$522.90 in fees for services rendered on July 19, 2012, which was inadvertently omitted from Curtis' prior monthly fee statement.

<sup>&</sup>lt;sup>2</sup> This amount reflects a ten percent discount to Curtis' customary hourly rates, which Curtis has implemented as an accommodation to the Debtors.

## 12-12900-scc Doc 1397 Filed 10/18/12 Entered 10/18/12 19:28:55 Main Document Pg 3 of 34

- Addressing issues related to the rejection of certain of the Debtors' executory contracts and leases and the abandonment of certain of the Debtors' leased property for conflicts purposes;
- Attending hearings and reviewing significant pleadings filed with the Bankruptcy Court to remain apprised of important issues and events in the Debtors' cases, in connection with Curtis' role as conflicts counsel;
- Preparing materials related to the retention of Curtis in the Debtors' chapter 11 cases and in the ordinary course of business; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

#### **Notice**

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York

## 12-12900-scc Doc 1397 Filed 10/18/12 Entered 10/18/12 19:28:55 Main Document Pg 4 of 34

10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr &

Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz,

Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors,

Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York

10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: October 18, 2012 New York, New York By: /s/ Steven J. Reisman Steven J. Reisman Michael A. Cohen CURTIS, MALLET-PREVOST, COLT & MOSLE LLP 101 Park Avenue New York, New York 10178-0061 Telephone: (212) 696-6000 Facsimile: (212) 697-1559

> Conflicts Counsel to the Debtors and Debtors in Possession

## EXHIBIT A

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

#### SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012<sup>1</sup>

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT	
PARTNERS					
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$830	6.20	\$5,146.00	
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	730	8.60	6,278.00	
	TOTAL PAR	TNERS	14.80	\$11,424.00	
ASSOCIATES					
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$345	23.10	\$7,969.50	
	23.10	\$7,969.50			
PARAPROFESSION	NALS				
Georgia Faust	Not Applicable	\$230	1.30	\$299.00	
Melissa Rutman	Not Applicable	220	3.50	770.00	
	TOTAL PARAPROFESSIONALS 4.80				
		\$20,462.50			
LESS RATE REDUCTION <sup>2</sup>				\$2,046.25	
	\$18,416.25				

<sup>&</sup>lt;sup>1</sup> The Fee Statement also includes \$522.90 in fees for services rendered on July 19, 2012, which was inadvertently omitted from Curtis' prior monthly fee statement.

<sup>&</sup>lt;sup>2</sup> As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

## EXHIBIT B

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

### ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY CURTIS, MALLET-PREVOST, COLT & MOSLE LLP FOR THE STATEMENT PERIOD OF AUGUST 1, 2012 THROUGH AUGUST 31, 2012

<b>DISBURSEMENTS</b> *	<u>AMOUNT</u>
Transportation	51.50
Word Processing	29.48
Total	\$80.98

<sup>\*</sup> All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

## EXHIBIT C

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

#### SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

#### CASE ADMINISTRATION MATTER NO. 100

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	1.40	\$1,162.00
Michael A. Cohen	730.00	4.40	3,212.00
ΤΟΤΑ	L PARTNERS	5.80	\$4,374.00
ASSOCIATES			
Heather Hiznay	\$345.00	1.60	\$552.00
TOTAL	ASSOCIATES	1.60	\$552.00
	SUBTOTAL		\$4,926.00
LESS RATE		\$492.60	
	TOTAL	7.40	\$4,433.40

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

## SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

## CONTRACTS/LEASES ASSUMPTION AND REJECTION MATTER NO. 330

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	1.00	\$730.00
TOTAL P	ARTNERS	1.00	\$730.00
ASSOCIATES			
Heather Hiznay	\$345.00	9.90	\$3,415.50
TOTAL AS	SOCIATES	9.90	\$3,415.50
PARAPROFESSIONALS			
Georgia Faust	\$230.00	1.30	\$299.00
Melissa Rutman	220.00	3.20	704.00
TOTAL PARAPROFE	SSIONALS	4.50	\$1,003.00
S		\$5,148.50	
LESS RATE RE		\$514.85	
	15.40	\$4,633.65	

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

#### SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

## ADVERSARY PROCEEDING AND CONTESTED MATTERS <u>MATTER NO. 410</u>

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	4.10	\$3,403.00
ТО	4.10	\$3,403.00	
		\$3,403.00	
LESS RAT		\$340.30	
	TOTAL	4.10	\$3,062.70

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

## SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

## HEARINGS AND COURT MATTERS <u>MATTER NO. 440</u>

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	3.20	\$2,336.00
TOTAL P	ARTNERS	3.20	\$2,336.00
ASSOCIATES			
Heather Hiznay	\$345.00	1.80	\$621.00
TOTAL AS	SOCIATES	1.80	\$621.00
PARAPROFESSIONALS			
Melissa Rutman	220.00	0.30	\$66.00
TOTAL PARAPROFE	SSIONALS	0.30	\$66.00
S		\$3,023.00	
LESS RATE REDUCTION <sup>*</sup>			\$302.30
	5.30	\$2,720.70	

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

#### SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

## CMP RETENTION MATTER NO. 700

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	.70	\$581.00
TOTAL P	ARTNERS	.70	\$581.00
ASSOCIATES			
Heather Hiznay	\$345.00	4.20	\$1,449.00
TOTAL AS	SOCIATES	4.20	\$1,449.00
S	UBTOTAL		\$2,030.00
LESS RATE RE		\$203.00	
	4.90	\$1,827.00	

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

#### SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS BY PROJECT CATEGORY FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

## CMP MONTHLY BILLING STATEMENTS <u>MATTER NO. 800</u>

NAME	RATE	HOURS	AMOUNT	
ASSOCIATES				
Heather Hiznay	\$345.00	5.60	\$1,932.00	
TOTAL	ASSOCIATES	5.60	\$1,932.00	
		\$1,932.00		
LESS RATE		\$193.20		
	TOTAL	5.60	\$1,738.80	

<sup>\*</sup>As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

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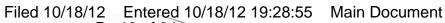
## EXHIBIT D

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## In Re: PATRIOT COAL CORPORATION, et al. CHAPTER 11 CASE NO. 12-12900 (SCC)

### PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME LOGS FOR CURTIS FOR THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141 October 18, 2012

Inv. # 1551840 Our Ref. 058179-000100 SJR

Attention: Joseph W. Bean

#### Re: Case Administration

08/02/12	SJR	Attention to matters regarding Patriot Coal, including review of pleadings on file in case for today's hearing (1.10); review materials for general update on matters in connection with Curtis' role as Conflicts Counsel (.30)	1.40
08/02/12	HH	Review agenda for Second-Day hearing today in connection with Curtis' role as conflicts counsel (.10); review docket for conflicts purposes (.30)	0.40
08/07/12	MAC	Review docket and recently filed pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel (.80)	0.80
08/13/12	MAC	Review docket and pleadings including those related to automatic stay in connection with potential conflict matters (.50)	0.50
08/20/12	MAC	Review docket and pleadings recently filed re: motion to transfer venue in connection with Curtis' role as conflicts counsel to the Debtors (.80)	0.80
08/22/12	НН	Review papers filed on docket related to motions to transfer venue in connection with Curtis' role as conflicts counsel (.10); draft email to internal team re: same (.20)	0.30
08/23/12	HH	Further review of papers filed on docket related to motions to transfer venue (.10); draft email to internal team re: same (.20)	0.30
08/27/12	MAC	Extensively review docket and transfer of venue pleadings recently filed in connection with Curtis' role as conflicts counsel (1.10)	1.10
08/28/12	MAC	Review docket and extensive pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel to Patriot Coal (1.20)	1.20
08/28/12	HH	Review docket for objections and joinder motions re: motion to transfer venue, for conflicts purposes (.20); draft email to S. Reisman and M. Cohen re: update on same (.10)	0.30

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					Page 2	
08/31/12 HH	Review docket conflicts counse	in connection with Curtis' role el (.30)	as		0.30	
		TOTAL HOURS			7.40	
Summary	of Services					
		Title	Hours	Rate	Amount	
Steven J.	Reisman	Partner	1.40	830	1,162.00	
Michael A	ri Cohen	Partner	4.40	730	3,212.00	
Heather H	liznay	Associate	1.60	345	552.00	
			7.40		\$4,926.00	
		TOTAL SERV	ICES			\$4,926.00
		10% DISCOU	Т			\$-492.60
Summary	of Expenses					
Transp	ortation Expense		15	.50		
		TOTAL EXPEN	NSES			\$15.50
		TOTAL THIS I	NVOICE			\$4,448.90

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Curtis, Mallet-Prevost, Colt & Mosle LLP

#### ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE NEW YORK, NEW YORK 10178-0061

#### PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

**Payment Instructions:** 

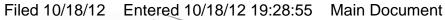
Wire Funds to -	Bank: ABA Routing #: F/B/O: Account#	Citibank 02100008 Curtis Ma 40585074	llet-Prevost Colt & Mosle LLP
Mail Checks to -	Curtis Mallet-Prevost C General Post Office P.O. Box 27930 New York, NY 10087-7		e LLP
	Patriot Coal Corporatio	n	
	Total Services		4,926.00
	10% DISCOUNT		-492.60
	Total Expenses		15.50
	Applied Credit		0.00
	Total This Invoice		\$4,448.90

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

> Federal & New York State Identification Number 13-5018900

This Statement is payable when rendered in USD.

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141 October 18, 2012

Inv. # 1551841 Our Ref. 058179-000330 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

08/01/12 HH	motion filed on firs and entry of same	ract rejection order in connection with st-day for submission to chambers (1.10); draft email in order to submit spondence with internal team re:	1.50
08/29/12 HH	re: latest round of rejecting (1.20); co	including contracts and spreadsheets equipment leases that Debtor is onfer with Davis Polk re: same (.20); est round of rejected leases (.90);	2.60
08/30/12 MF	and documentatio	<ul> <li>Hiznay re: preparation of materials</li> <li>n re: latest round of contract</li> <li>repare same (1.80)</li> </ul>	2.10
08/30/12 HH	to be rejected in n including contracts by Alix Partners (1 same (.60); review	provided by Davis Polk re: contracts otice to be filed tomorrow 8/31, s and updated spreadsheet prepared .60); revise notice in accordance with y same (.30); correspondence with ix Partners re: same (.20)	2.70
08/31/12 M/	prepared by Curtis	nnibus round contract rejection notice s (.30); revise same (.40); h Curtis team re: issues related to	1.00
08/31/12 GF	contracts as anne: Certain Executory and the Abandonn preparation for filir annexed schedule	iznay, review schedule of rejected xed to Second Notice of Rejection of Contracts and Unexpired Leases nent of Expendable Property in ng (.70); review same notice and e in preparation for filing (.40); e: same with Curtis team (.20)	1.30
08/31/12 MF	-	n preparing and filing notice re: ontract rejections (1.10)	1.10
08/31/12 HH	rejection notice to discussions throug procedure for sam	Davis Polk and Curtis team re: be filed today (.20); follow up ghout the day with Davis Polk re: filing le (.50); draft final revisions to IO); final review of same (.50);	3.10

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Inv # 1551841 Our Ref # 058179-000330

Page 2

prepare same and related materials for filing (.90); supervise M. Rutman's filing of same (.30); attend to service of same (.30)

TOTAL HOURS

15.40

Summary of Services

	Title	Hours	Rate	Amount	
Michael Ari Cohen	Partner	1.00	730	730.00	
Heather Hiznay	Associate	9.90	345	3,415.50	
Georgia Faust	Legal Assistant	1.30	230	299.00	
Melissa Rutman	Legal Assistant	3.20	220	704.00	
		15.40		\$5,148.50	
	TOTAL SERVIO	CES			\$5,148.50
	10% DISCOUN	т			\$-514.85

TOTAL THIS INVOICE

\$4,633.65

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Curtis, Mallet-Prevost, Colt & Mosle LLP

#### ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE NEW YORK, NEW YORK 10178-0061

#### PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

**Payment Instructions:** 

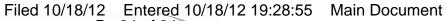
Wire Funds to -	Bank: ABA Routing #: F/B/O: Account#	Citibank 02100008 Curtis Ma 40585074	llet-Prevost Colt & Mosle LLP
Mail Checks to -	Curtis Mallet-Prevost C General Post Office P.O. Box 27930 New York, NY 10087-7		e LLP
	Patriot Coal Corporatio	on	
	Total Services		5,148.50
	10% DISCOUNT		-514.85
	Total Expenses		0.00
	Applied Credit		0.00
	Total This Invoice		\$4,633.65

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

> Federal & New York State Identification Number 13-5018900

This Statement is payable when rendered in USD.

12-12900-scc Doc 1397





Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141 October 18, 2012

Inv. # 1555582 Our Ref. 058179-000410 SJR

Attention: Joseph W. Bean

#### Re: Adversary Proceedings and Contested Matters

08/20/12 SJR	Review of adversary proceedings commenced by Patriot Coal and various related entities against parties with potential conflict matters (1.40)	1.40
08/27/12 SJR	Review of Debtor's Objection to Motion to Transfer Venue and other related pleadings in connection with possible conflict matters (2.70)	2.70
	TOTAL HOURS	4.10

## Summary of Services

	Title	Hours	Rate	Amount	
Steven J. Reisman	Partner	4.10	830	3,403.00	
		4.10		\$3,403.00	
	TOTAL SE	RVICES			\$3,403.00
	10% DISCO	DUNT			\$-340.30

TOTAL THIS INVOICE

\$3,062.70

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Curtis, Mallet-Prevost, Colt & Mosle LLP

#### ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE NEW YORK, NEW YORK 10178-0061

#### PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

**Payment Instructions:** 

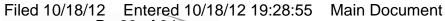
Wire Funds to -	Bank: ABA Routing #: F/B/O: Account#	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
Mail Checks to -	Curtis Mallet-Prevost C General Post Office P.O. Box 27930 New York, NY 10087-7	
	Patriot Coal Corporatio	n
	Total Services	3,403.00
	10% DISCOUNT	-340.30
	Total Expenses	0.00
	Applied Credit	0.00
	Total This Invoice	\$3,062.70

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

> Federal & New York State Identification Number 13-5018900

This Statement is payable when rendered in USD.

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141

October 18, 2012

Inv. # 1551842 Our Ref. 058179-000440 SJR

Joseph W. Bean Attention:

#### Re: Hearings and Court Matters

08/02/12 MAC	Prepare for Second-Day Hearing at SDNY Bankruptcy Court on Curtis' retention and other matters in connection with Curtis' role as conflicts counsel (.40); attend re: same (1.60)	2.00
08/13/12 HH	Correspondence with M. Cohen re: Aug 15 hearing re: Curtis' role as conflicts counsel (.20); review docket in anticipation of same (.20)	0.40
08/14/12 HH	Review docket in preparation for hearing tomorrow in connection with Curtis' role as conflicts counsel (.40)	0.40
08/15/12 MAC	Attend continued Second-Day hearing at Bankruptcy Court for the SDNY (1.20)	1.20
08/15/12 MR2	Correspondence with H. Hiznay re: scheduling and agenda for hearing today (.30)	0.30
08/15/12 HH	Attend continued Second-Day hearing at SDNY Bankruptcy Court (part) for conflicts purposes (.80); prepare for same (.20)	1.00
	TOTAL HOURS	5.30

Summary of Services				
	Title	Hours	Rate	Amount
Michael Ari Cohen	Partner	3.20	730	2,336.00
Heather Hiznay	Associate	1.80	345	621.00
Melissa Rutman	Legal Assistant	0.30	220	66.00
		5.30		\$3,023.00

TOTAL SERVICES	\$3,023
10% DISCOUNT	\$-302

3.00 2.30

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#### Summary of Expenses

Transportation Expense

36.00

TOTAL EXPENSES

\$36.00

TOTAL THIS INVOICE

\$2,756.70

12-12900-scc Doc 1397 File

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Curtis, Mallet-Prevost, Colt & Mosle LLP

#### ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE NEW YORK, NEW YORK 10178-0061

#### PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

**Payment Instructions:** 

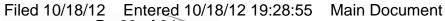
Wire Funds to -	Bank: ABA Routing #: F/B/O: Account#	Citibank 021000089 Curtis Mallet-Prevost Colt & Mosle LLP 40585074
Mail Checks to -	Curtis Mallet-Prevost C General Post Office P.O. Box 27930 New York, NY 10087-7	
	Patriot Coal Corporatic Inv. # 1551842	on
	Total Services	3,023.00
	10% DISCOUNT	-302.30
	Total Expenses	36.00
	Applied Credit	0.00
	Total This Invoice	\$2,756.70

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

> Federal & New York State Identification Number 13-5018900

This Statement is payable when rendered in USD.

12-12900-scc Doc 1397





Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141 October 18, 2012

Inv. # 1551843 Our Ref. 058179-000700 SJR

Attention: Joseph W. Bean

#### Re: CMP Retention

07/19/12	SJR	Review of final version of Retention Application of Curtis Mallet as revised (.70)	0.70
08/01/12	HH	Prepare order authorizing retention of Curtis as conflicts counsel for submission to chambers (.70); internal correspondence re: same (.20)	0.90
08/02/12	HH	Address final preparations of retention order of Curtis as conflicts counsel and related materials for hearing today (.50)	0.50
08/03/12	нн	Review conflicts reports re: additional interested parties supplied by Davis Polk in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.60)	0.60
08/13/12	НН	Revise first supplemental affidavit to reflect updated information re: additional interested parties in connection with Curtis' role as conflicts counsel (1.10); review internal conflicts information re: same (.30)	1.40
08/21/12	нн	Review materials re: conflicts in connection with additional interested parties provided by Davis Polk, in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.80)	0.80
		TOTAL HOURS	4.90

Summary of Services

	Title	Hours	Rate	Amount	
Steven J. Reisman	Partner	0.70	830	581.00	
Heather Hiznay	Associate	4.20	345	1,449.00	
		4.90		\$2,030.00	

TOTAL SERVICES 10% DISCOUNT \$2,030.00 \$-203.00

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TOTAL THIS INVOICE

\$1,827.00

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Curtis, Mallet-Prevost, Colt & Mosle LLP

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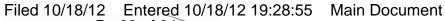
Wire Funds to -	Bank: ABA Routing #: F/B/O: Account#	Citibank 02100008 Curtis Ma 40585074	llet-Prevost Colt & Mosle LLP
Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930		
	Patriot Coal Corporatio	on	
	Total Services		2,030.00
	10% DISCOUNT		-203.00
	Total Expenses		0.00
	Applied Credit		0.00
	Total This Invoice		\$1,827.00

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> Federal & New York State Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW 101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation 12312 Olive Boulevard St. Louis MO 63141 October 18, 2012

Inv. # 1551844 Our Ref. 058179-000800 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

08/15/12 HH	Review July invoices in connection with preparation of July fee statement (.70)	0.70
08/16/12 HH	Further review of July invoices in connection with Curtis' role as conflicts counsel (.50); correspondence with attorneys at Davis Polk re: procedure for filing fee statements (.20)	0.70
08/17/12 HH	Draft July fee statement re: Curtis' role as conflicts counsel (1.70); revise same (.30); further review of July invoices in connection with preparation of July fee statement (.30)	2.30
08/20/12 HH	Review materials prepared re: July fee statement in connection with Curti's role as conflicts counsel (.30); draft additional portions of July fee statement (.30)	0.60
08/21/12 HH	Revise invoices and charts re: July fee statement (.40)	0.40
08/23/12 HH	Revise materials supplied by J. Ballew in connection with July fee statement (.30)	0.30
08/24/12 HH	Review materials re: July invoices for monthly fee statement in connection with Curtis' role as conflicts counsel (.30)	0.30
08/28/12 HH	Review invoices and revised July fee statement charts as prepared by J. Ballew (.30).	0.30
	TOTAL HOURS	5.60

Summary of Services

	Title	Hours	Rate	Amount
Heather Hiznay	Associate	5.60	345	1,932.00
		5.60		\$1,932.00

TOTAL SERVICES 10% DISCOUNT \$1,932.00 \$-193.20

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#### Summary of Expenses

Word Processing

29.48

TOTAL EXPENSES

\$29.48

TOTAL THIS INVOICE

\$1,768.28

12-12900-scc Doc 1397 File

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Curtis, Mallet-Prevost, Colt & Mosle LLP

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Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930 Patriot Coal Corporation Inv. # 1551844		
	Total Services	1,932.00	
	10% DISCOUNT	-193.20	
	Total Expenses	29.48	
	Applied Credit	0.00	
	Total This Invoice	\$1,768.28	

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> Federal & New York State Identification Number 13-5018900

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