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Counsel to Macquarie Corporate & Asset Funding, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:		Chapter 11
PATRIOT COAL CORPORATION, et al.,		Case No. 12-12900 (SCC)
	Debtors	(Jointly Administered)

WITHDRAWAL OF MACQUARIE CORPORATE & ASSET FUNDING, INC.'S OBJECTION TO DEBTORS' SECOND NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND THE ABANDONMENT OF EXPENDABLE PROPERTY

Macquarie Corporate & Asset Funding, Inc. ("<u>Macquarie</u>"), hereby withdraws its objection, [Docket No. 542], to the above-captioned debtors and debtors-in-possession's (collectively, the "<u>Debtors</u>") *Second Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule* "A" *Attached Hereto* [Docket No. 503] (the "<u>Notice of Rejection</u>").

Macquarie's withdrawal of its objection to the Debtors' Notice of Rejection relates only to the following pieces of equipment identified below:

<u>Equipment</u>	<u>Schedule</u>
Cogar Feeder Breaker (Serial No. 11-046)	Schedule Series B No. 002 (1 piece out of 2 in Schedule)

Fletcher Roof Bolter (Serial No. 2010191)	Schedule Series B No. 003 (2 out
Fletcher Roof Bolter (Serial No. 2010192)	of 2 pieces in Schedule)
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Brookville Personnel Carrier (Serial No. 9697)	Schedule Series B No. 004
	(1 piece out of 8 in Schedule)
Vacuum Breaker Switch House (Serial No. 35673-911)	Schedule Series B No. 005
	(1 piece out of 8 in Schedule)

This withdrawal is without prejudice to Macquarie's rights under its remaining equipment leases with the Debtors and Macquarie's right to object to any future rejection by the Debtors of its equipment leases, with all such rights expressly preserved.

Dated: New York, New York October 15, 2012

HALPERIN BATTAGLIA RAICHT, LLP

Counsel to Macquarie Corporate & Asset Funding, Inc.

By: ___/s/ Alan D. Halperin_

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