

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Elizabeth J. Vrato, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On October 12, 2012, at the direction of Curtis, Mallet-Prevost, Colt & Mosle LLP (“Curtis Mallet”), conflicts counsel to the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties and Affected Parties with e-mail addresses), by overnight delivery on the parties identified on Exhibit B annexed hereto (Affected Parties), and by first class mail on the parties identified on Exhibit C annexed hereto (the Office of the United States Trustee):


- **Order Approving the Rejection of Agreement with Deutsche Bank Securities Inc.** [Docket No. 1210].

3. On October 12, 2012, also at the direction of Curtis Mallet, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit D annexed hereto (Core Parties), and by first class mail on the party identified on Exhibit E annexed hereto (the Office of the United States Trustee):

- **Fifth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule "A" Attached Hereto ("Fifth Omnibus Notice of Rejection")** [Docket No. 1213]; and
- **Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure** [Docket No. 1214].

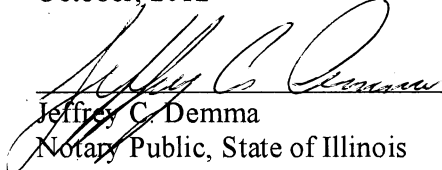
4. On October 12, 2012, also at the direction of Curtis Mallet, I caused a true and correct copy of the **Fifth Omnibus Notice of Rejection** to be served by e-mail on the party identified on Exhibit F annexed hereto (Affected Party with an available e-mail address), and by overnight delivery on the parties identified on Exhibit G annexed hereto (Affected Parties).

5. On October 15, 2012, also at the direction of Curtis Mallet, I caused a true and correct copy of the **Fifth Omnibus Notice of Rejection** to be served by facsimile on the party identified on Exhibit H annexed hereto (Affected Party).



Elizabeth J. Vrato

Sworn to before me this 15th day of
October, 2012



Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

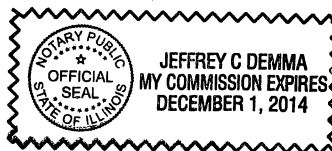


EXHIBIT A

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
PROPOSED CONFLICTS COUNSEL TO DEBTORS
ATTN: S. REISMAN; M. COHEN
101 PARK AVE
NEW YORK, NY 10178

DAN CHU
60 WALL STREET
NEW YORK, NY 10005

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

GCG, INC.
ATTN: ELIZABETH VRATO
190 S LASALLE ST
STE 1520
CHICAGO, IL 60603

JOSEPH POLIZZOTTO
60 WALL STREET
NEW YORK, NY 10005

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ADAM C. ROGOFF, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN P. BRADLEY O'NEILL, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ROBERT T. SCHMIDT, ESQ.
1177 AVENUE OF THE MAERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN THOMAS MOERS MAYER, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN: T. MAYER, A. ROGOFF, B. O'NEILL
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

WEIL, GOTSHAL & MANGES LLP
ATTN JOSEPH H. SMOLINSKY, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119

WEIL, GOTSHAL & MANGES LLP
ATTN MARCIA GOLDSTEIN, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119

WILLKIE FARR & GALLAGHER LLP
ATTN ANA M ALFONSO, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099

EXHIBIT B

DAN CHU
60 WALL STREET
NEW YORK, NY 10005

DEUTSCHE BANK SECURITIES INC.
ATTN ARTHUR GOLDFRANK
60 WALL STREET
NEW YORK, NY 10005

DEUTSCHE BANK SECURITIES INC.
ATTN JAMES A. RATIGAN
60 WALL STREET
NEW YORK, NY 10005

DEUTSCHE BANK SECURITIES INC.
ATTN: PRES, MANAGING OR GEN'L AGENT
60 WALL STREET
NEW YORK, NY 10005

JOSEPH POLIZZOTTO
60 WALL STREET
NEW YORK, NY 10005

EXHIBIT C

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: A. SCHWARTZ; P. SCHWARTZBERG
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

EXHIBIT D

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
PROPOSED CONFLICTS COUNSEL TO DEBTORS
ATTN: S. REISMAN; M. COHEN
101 PARK AVE
NEW YORK, NY 10178
email: sreisman@curtis.com; macohen@curtis.com

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY
email: patriot.routing@dpw.com

GCG, INC.
ATTN: ELIZABETH VRATO
190 S LASALLE ST
STE 1520
CHICAGO, IL 60603
email: Elizabeth.Vrato@gcginc.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ADAM C. ROGOFF, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
email: arogoff@kramerlevin.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN P. BRADLEY O'NEILL, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
email: boneill@kramerlevin.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ROBERT T. SCHMIDT, ESQ.
1177 AVENUE OF THE MAERICAS
NEW YORK, NY 10036
email: rschmidt@kramerlevin.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN THOMAS MOERS MAYER, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
email: tmayer@kramerlevin.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN: T. MAYER, A. ROGOFF, B. O'NEILL
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036
email: tmayer@kramerlevin.com, arogoff@kramerlevin.com, boneill@kramerlevin.com; gplotko@kramerlevin.com

WEIL, GOTSHAL & MANGES LLP
ATTN JOSEPH H. SMOLINSKY, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119
email: joseph.smolinsky@weil.com

WEIL, GOTSHAL & MANGES LLP
ATTN MARCIA GOLDSTEIN, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119
email: marcia.goldstein@weil.com

WILLKIE FARR & GALLAGHER LLP
ATTN ANA M ALFONSO, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: aalfonso@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: mschonholtz@willkie.com; jgoldfarb@willkie.com

EXHIBIT E

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: A. SCHWARTZ; P. SCHWARTZBERG
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

EXHIBIT F

RBS ASSET FINANCE, INC.
ATTN: JOHN STOGSDILL
71 S WACKER DR
FL 28
CHICAGO, IL 60606

EXHIBIT G

MACQUARIE CORP & AST FUNDING, INC.
ATTN PRES, MANAGING OR GEN AGENT
125 WEST 55TH STREET
LEVEL 22
NEW YORK, NY 10019

MACQUARIE CORP & AST FUNDING, INC.
ATTN PRES, MANAGING OR GEN AGENT
2285 FRANKLIN ROAD
BLOOMFIELD HILLS, MI 48302

RBS ASSET FINANCE, INC.
ATTN: JOHN STOGSDILL
71 S WACKER DR
FL 28
CHICAGO, IL 60606

SG EQUIPMENT FINANCE, USA
ATTN PRES, MANAGING OR GEN AGENT
480 WASHINGTON BOULEVARD
24TH FLOOR
JERSEY CITY, NJ 07310

SIEMENS FINANCIAL SERVICES
ATTN PRESIDENT OR MANA/GEN AGENT
170 WOOD AVENUE SOUTH
ISELIN, NJ 08830

EXHIBIT H

RBS ASSET FINANCE, INC.
ATTN: JOHN STOGSDILL
71 S WACKER DRIVE
CHICAGO, IL 60606
FAX: 312-777-4003